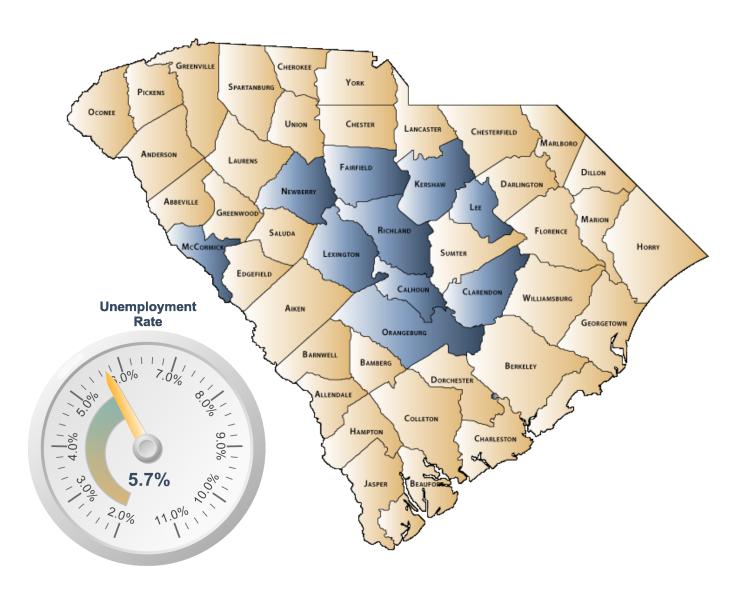
ECONOMIC PROFILE

Central SC Alliance



S.C. Department of Employment & Workforce

Labor Market Information

1550 Gadsden Street, PO Box 995 Columbia, SC 29202 803-737-2660

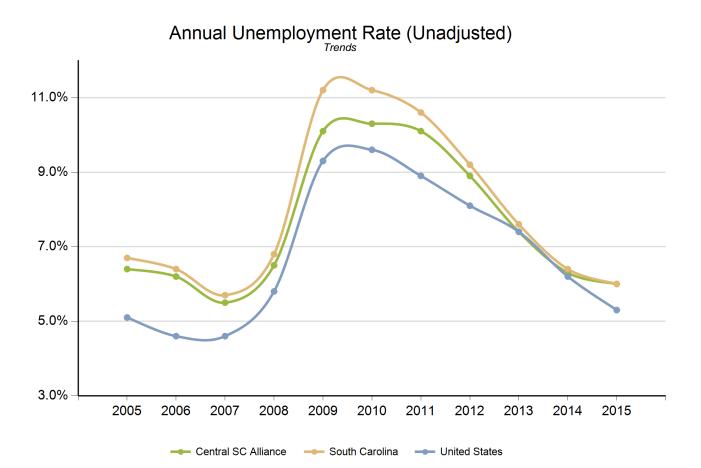
www.SCWorkforceInfo.com

Updated: 07/21/2016

Table of Contents

1. Ec	conomic Data
Α	nnual Unemployment Rates
M	Ionthly Unemployment Rates
Α	rea Job Openings
U	nemployment Insurance
	Demographic Data
	Industry Data
	Occupation Data
R	etail Sales
2. De	emographic Data
Р	opulation
	Age
	Race
	Gender
	Change
Е	mployer Data
	Size of Establishments
	Employment by Size of Establishment
	20 Largest Employers
3. In	dustry Data
E	mployment by Industry
Ν	ew Startup Firms
To	op Occupational Openings
Ν	ew Hires by Industry
A	verage Annual Wage by Industry
A	ge of Workers by Industry
4. Ec	ducation Data
E	ducational Attainment
G	raduate Trends
F	ducational Institutions.

^{*}Disclaimer: All data provided is an aggregate of the counties' data that comprise the Central SC Alliance

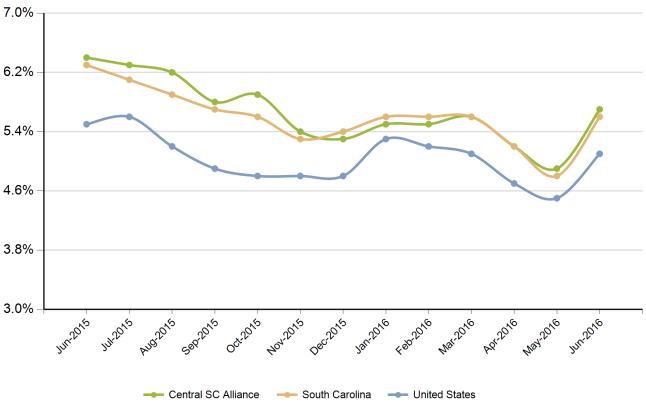


	Central SC Alliance South Carolina			Un	ited States				
Year	Employed	Unemployed	Unemp Rate	Employed	Unemployed	Unemp Rate	Employed	Unemployed	Unemp Rate
2005	401,626	27,251	6.4%	1,929,233	139,366	6.7%	141,730,000	7,591,000	5.1%
2006	410,458	26,972	6.2%	1,973,337	135,760	6.4%	144,427,000	7,001,000	4.6%
2007	417,147	24,109	5.5%	2,005,686	120,205	5.7%	146,047,000	7,078,000	4.6%
2008	415,581	28,940	6.5%	1,996,409	145,823	6.8%	145,362,000	8,924,000	5.8%
2009	400,096	44,817	10.1%	1,910,670	242,075	11.2%	139,877,000	14,265,000	9.3%
2010	400,962	45,907	10.3%	1,915,045	240,623	11.2%	139,064,000	14,825,000	9.6%
2011	404,314	45,314	10.1%	1,945,900	229,623	10.6%	139,869,000	13,747,000	8.9%
2012	412,006	40,033	8.9%	1,983,506	200,607	9.2%	142,469,000	12,506,000	8.1%
2013	418,862	33,350	7.4%	2,022,444	166,924	7.6%	143,929,000	11,460,000	7.4%
2014	429,790	29,137	6.3%	2,074,277	142,505	6.4%	146,305,000	9,617,000	6.2%
2015	438,191	27,991	6.0%	2,122,573	134,504	6.0%	148,834,000	8,296,000	5.3%

Source: SC Department of Employment & Workforce

Monthly Unemployment Rate (Unadjusted)





Period	Central SC Alliance	South Carolina	United States
Jun-2015	6.4%	6.3%	5.5%
Jul-2015	6.3%	6.1%	5.6%
Aug-2015	6.2%	5.9%	5.2%
Sep-2015	5.8%	5.7%	4.9%
Oct-2015	5.9%	5.6%	4.8%
Nov-2015	5.4%	5.3%	4.8%
Dec-2015	5.3%	5.4%	4.8%
Jan-2016	5.5%	5.6%	5.3%
Feb-2016	5.5%	5.6%	5.2%
Mar-2016	5.6%	5.6%	5.1%
Apr-2016	5.2%	5.2%	4.7%
May-2016	4.9%	4.8%	4.5%
Jun-2016	5.7%	5.6%	5.1%

Source: SC Department of Employment & Workforce

Area Job Openings

Central SC Alliance

South Carolina

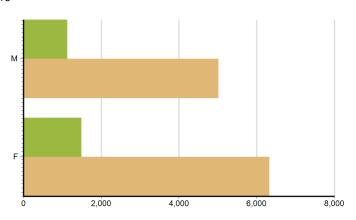
Period	Employed	Unemployed	Unemp Rate	Job Openings	Employed	Unemployed	Unemp Rate	Job Openings
Jun-2015	439,372	30,037	6.4%	15,961	2,117,636	132,841	5.9%	73,702
Jul-2015	440,443	29,611	6.3%	16,050	2,122,043	129,098	5.7%	73,050
Aug-2015	437,790	29,055	6.2%	16,157	2,126,323	126,465	5.6%	71,760
Sep-2015	437,783	26,855	5.8%	16,567	2,130,209	125,030	5.5%	71,372
Oct-2015	440,174	27,715	5.9%	16,775	2,133,670	124,395	5.5%	71,138
Nov-2015	441,141	25,060	5.4%	16,498	2,136,651	124,159	5.5%	73,219
Dec-2015	441,314	24,926	5.3%	14,543	2,138,997	124,433	5.5%	60,418
Jan-2016	443,278	25,953	5.5%	15,280	2,150,533	124,506	5.5%	56,427
Feb-2016	445,666	25,940	5.5%	15,562	2,162,709	125,494	5.5%	64,238
Mar-2016	450,606	26,723	5.6%	15,651	2,174,655	131,324	5.7%	61,889
Apr-2016	450,532	24,837	5.2%	15,456	2,181,794	134,295	5.8%	67,021
May-2016	451,051	23,306	4.9%	14,021	2,185,072	129,861	5.6%	63,126
Jun-2016	452,199	27,558	5.7%	14,193	2,185,181	125,591	5.4%	61,518

Source: SC Department of Employment & Workforce, The Coference Board's Help Wanted OnLine® Data Series South Carolina Data is Seasonally Adjusted

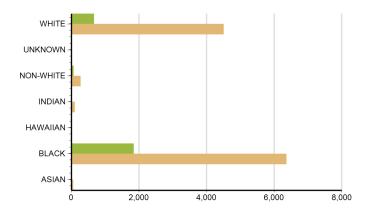
Characteristics of Unemployment Insurance Claimants

June-2016

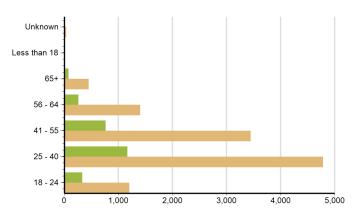
Gender	Central SC Alliance	South Carolina
Female	1,495	6,325
Male	1,128	5,020

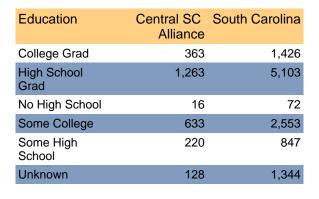


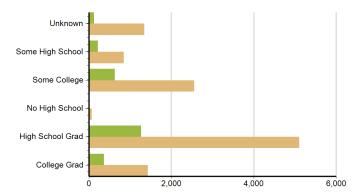
Race	Central SC Alliance	South Carolina
ASIAN	15	64
BLACK	1,850	6,367
HAWAIIAN	5	16
INDIAN	4	106
NON-WHITE	68	282
WHITE	681	4,509



Age Group	Central SC Alliance	South Carolina
18 - 24	337	1,206
25 - 40	1,169	4,786
41 - 55	768	3,448
56 - 64	264	1,408
65+	79	454
Less than 18	2	4
Unknown	4	39



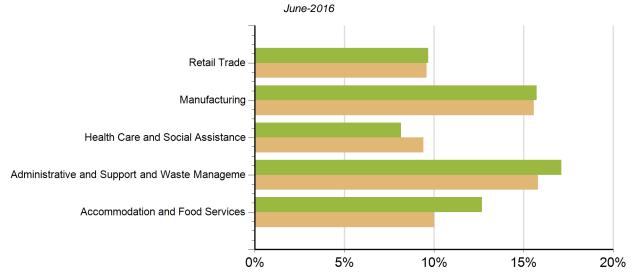




Source: SC Department of Employment & Workforce

Characteristics of Unemployment Insurance Claims by Industry

Industry Groups with Largest Number of Claims

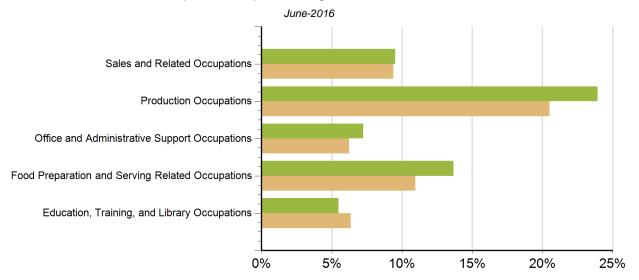


Industry	Central SC Alliance	South Carolina
Transportation and Warehousing	69	450
Management of Companies and Enterprises	8	66
Utilities	2	13
Professional, Scientific, and Technical Servi	81	471
Administrative and Support and Waste Manageme	449	1,795
Other Services (except Public Administration)	84	386
Unknown	241	1,123
Agriculture, Forestry, Fishing and Hunting	20	52
Construction	77	457
Arts, Entertainment, and Recreation	17	96
Accommodation and Food Services	333	1,138
Public Administration	52	190
Manufacturing	413	1,769
Wholesale Trade	83	347
Health Care and Social Assistance	214	1,069
Retail Trade	254	1,089
Finance and Insurance	52	181
Information	21	104
Real Estate and Rental and Leasing	56	149
Educational Services	99	406

Source: SC Department of Employment & Workforce

Characteristics of Unemployment Insurance Claims by Occupation

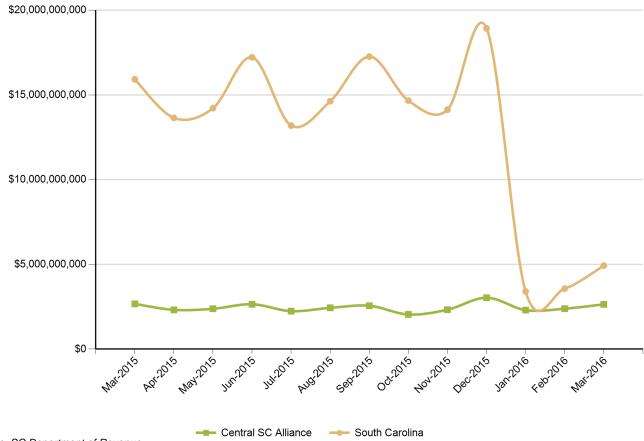
Occupation Groups with Largest Number of Claims



Occupation	Central SC Alliance	South Carolina
Architecture and Engineering Occupations	30	157
Arts, Design, Entertainment, Sports, and Media Occ	9	67
Building and Grounds Cleaning and Maintenance Occu	139	480
Business and Financial Operations Occupations	92	352
Community and Social Service Occupations	18	117
Computer and Mathematical Occupations	42	165
Construction and Extraction Occupations	98	551
Education, Training, and Library Occupations	144	723
Farming, Fishing, and Forestry Occupations	18	47
Food Preparation and Serving Related Occupations	359	1,245
Healthcare Practitioners and Technical Occupations	33	174
Healthcare Support Occupations	99	402
Installation, Maintenance, and Repair Occupations	61	302
Legal Occupations	15	52
Life, Physical, and Social Science Occupations	2	20
Management Occupations	125	588
Military Specific Occupations	6	48
Office and Administrative Support Occupations	190	710
Personal Care and Service Occupations	33	160
Production Occupations	628	2,330
Protective Service Occupations	36	123
Sales and Related Occupations	250	1,067
Transportation and Material Moving Occupations	83	519
Unknown	115	960

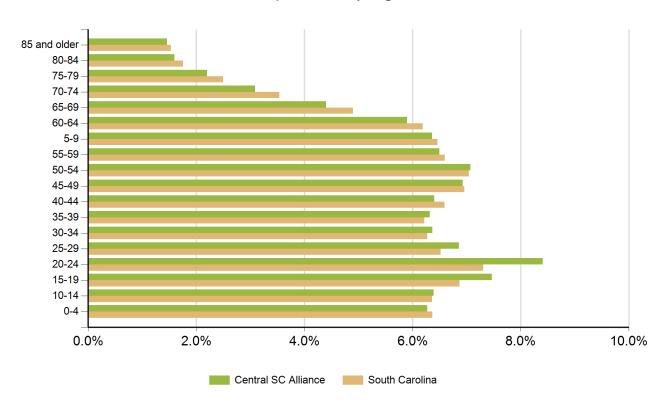
Source: SC Department of Employment & Workforce

Retail Sales



Source: SC Department of Revenue

Population by Age



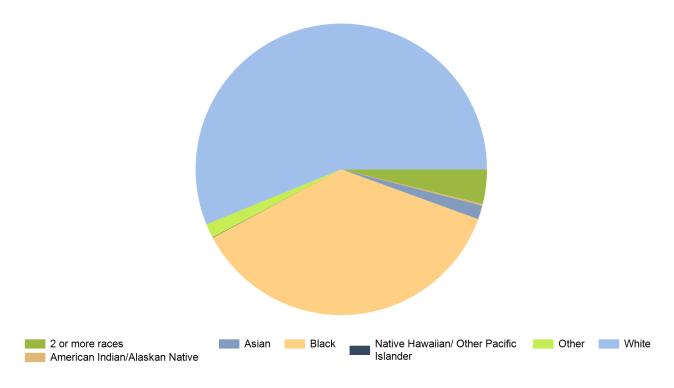
Age Range	Central SC Alliance	South Carolina	United States
0-4	59,603	298,242	20,052,112
5-9	60,451	302,111	20,409,060
10-14	60,674	297,443	20,672,609
15-19	70,951	321,540	21,715,074
20-24	79,882	342,237	22,099,887
25-29	65,149	305,167	21,243,365
30-34	60,473	293,464	20,467,912
35-39	60,060	291,183	19,876,161
40-44	60,778	308,158	20,998,001
45-49	65,801	325,660	22,109,946
50-54	67,120	329,431	22,396,322
55-59	61,772	309,061	20,165,892
60-64	56,080	289,690	17,479,211
65-69	41,785	229,251	13,189,508
70-74	29,372	165,797	9,767,522
75-79	20,933	117,187	7,438,750
80-84	15,171	82,223	5,781,697
85 and older	13,827	71,757	5,673,565

Source: US Census Bureau, American Community Survey

Population by Race

Race	Central SC Alliance	%	South Carolina	%	United States	%
White	543,712	56.2%	3,144,146	66.0%	230,592,579	72.0%
Black	355,169	36.7%	1,298,534	27.3%	39,167,010	12.2%
American Indian/Alaskan Native	2,099	0.2%	14,732	0.3%	2,540,309	0.8%
Asian	14,791	1.5%	61,097	1.3%	15,231,962	4.8%
Native Hawaiian/ Other Pacific Islander	417	0.0%	2,128	0.0%	526,347	0.2%
2 or more races	36,840	3.8%	169,670	3.6%	17,464,666	5.5%
Other	15,274	1.6%	74,130	1.6%	14,746,054	4.6%

Source: US Census Bureau, American Community Survey



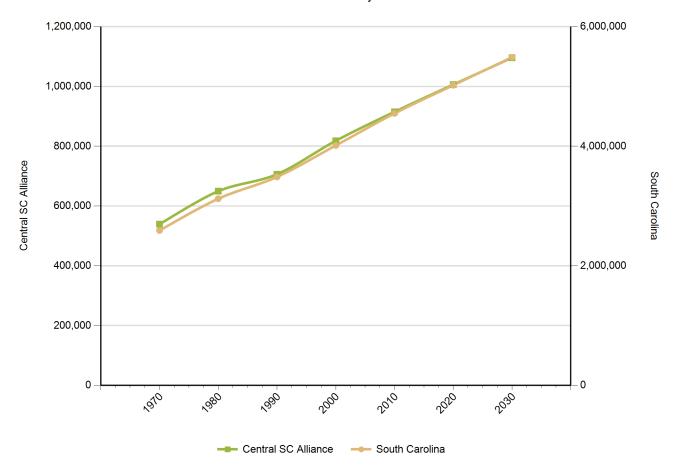
Population by Gender

Gender	Central SC Alliance	South Carolina	United States
Female	487,923	2,403,297	158,289,182
Male	461,959	2,276,305	153,247,412

Source: US Census Bureau, American Community Survey

Population Change

Historical and Projected



Year	Central SC Alliance	South Carolina
1970	539,330	2,590,713
1980	649,584	3,121,820
1990	706,225	3,486,310
2000	818,246	4,012,012
2010	915,160	4,549,150
2020	1,006,260	5,020,400
2030	1,096,020	5,488,460

Source: US Census Bureau

Employers by Size of Establishment

Employees	Central SC Alliance	South Carolina
0 to 4	11,815	73,899
5 to 9	3,664	19,834
10 to 19	2,729	14,291
20 to 49	2,149	10,837
50 to 99	821	4,356
100 to 249	436	2,703
250 to 499	114	817
500 to 999	49	373
1000 +	37	294

Employment by Size of Establishment

Employees	Central SC Alliance	South Carolina
0 to 4	18,533	109,610
5 to 9	24,337	131,662
10 to 19	37,177	194,553
20 to 49	65,647	330,019
50 to 99	55,830	300,324
100 to 249	64,794	406,869
250 to 499	38,253	282,239
500 to 999	32,308	253,521
1000 +	88,734	754,506

Source: SC Department of Employment & Workforce - Q4 2015

20 Largestest Employers (Listed Alphabetically)

Corporation Name

PALMETTO HEALTH

UNIVERSITY OF SC

BLUE CROSS BLUE SHIELD OF SC

LEXINGTON COUNTY HEALTH SERVICE DIS

WAL-MART ASSOCIATES INC

RICHLAND COUNTY SCHOOL DISTRICT #1

SC DEPARTMENT OF CORRECTIONS

LEXINGTON COUNTY SCHOOL DISTRICT 1

RICHLAND COUNTY SCHOOL DISTRICT 2

SMX LLC

AMAZON COM DEDC LLC

DEPARTMENT OF DEFENSE

WJBD VA MEDICAL CENTER

LEXINGTON COUNTY SCHOOL DISTRICT 5

SHAW CONSTRUCTORS

SC DEPARTMENT OF MENTAL HEALTH

KRAFT FOODS NORTH AMERICA

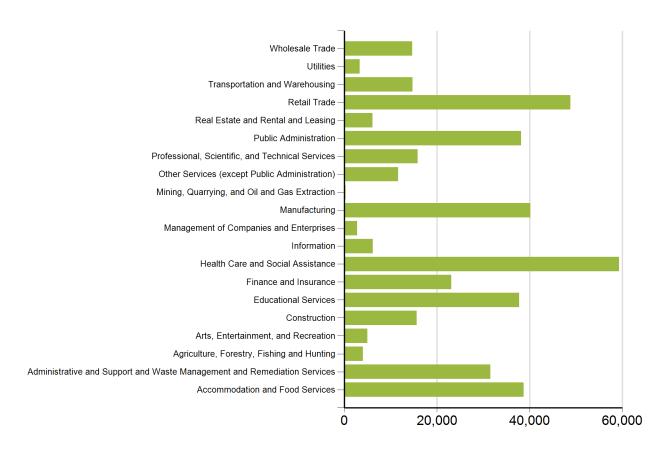
CITY OF COLUMBIA

SOUTH CAROLINA ELECTRIC & GAS CO

MICHELIN NORTH AMERICA INC

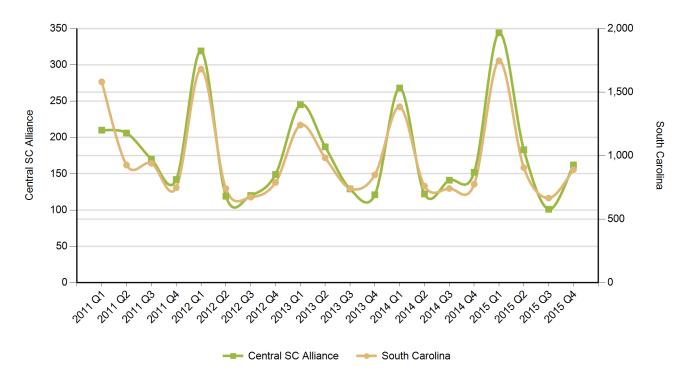
Source: SC Department of Employment & Workforce - Q4 2015

Employment by Industry



Source: SC Department of Employment & Workforce Quarterly Census of Employment and Wages (QCEW) - Q4 2015

New Startup Firms



Quarter	Central SC Alliance	South Carolina
2015 Q4	162	889
2015 Q3	101	665
2015 Q2	183	905
2015 Q1	344	1,746
2014 Q4	152	775
2014 Q3	141	741
2014 Q2	122	760
2014 Q1	268	1,384
2013 Q4	121	848
2013 Q3	129	741
2013 Q2	187	982
2013 Q1	245	1,240
2012 Q4	149	788
2012 Q3	120	672
2012 Q2	119	740
2012 Q1	319	1,680
2011 Q4	142	747
2011 Q3	170	939
2011 Q2	206	925
2011 Q1	210	1,580

Note: A firm is included in the count when it does not have a UI Account Number in the previous quarter and has a Setup Date that falls in the quarter displayed. Source: SC Department of Employment & Workforce

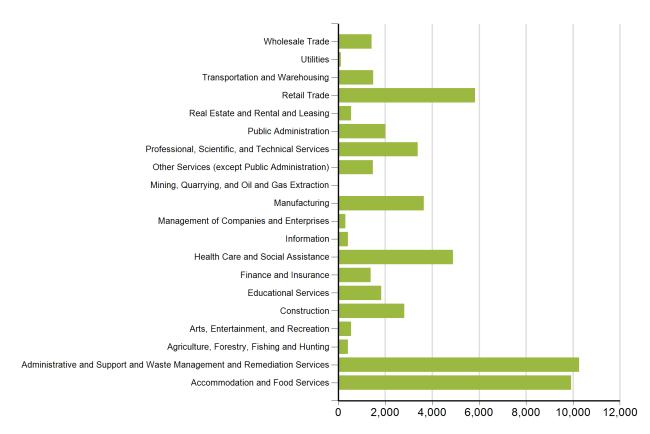
Top 20 Occupational Openings

April 2016

Occupation Name (Soccode)	Job Opening
Registered Nurses (29-1141)	1,555
Heavy and Tractor-Trailer Truck Drivers (53-3032)	595
Computer Systems Analysts (15-1121)	323
Computer Occupations, All Other (15-1199)	312
First-Line Supervisors of Retail Sales Workers (41-1011)	274
Retail Salespersons (41-2031)	269
Computer User Support Specialists (15-1151)	260
Customer Service Representatives (43-4051)	257
Maintenance and Repair Workers, General (49-9071)	242
First-Line Supervisors of Food Preparation and Serving Workers (35-1012)	220
Medical Assistants (31-9092)	210
Network and Computer Systems Administrators (15-1142)	201
Social and Human Service Assistants (21-1093)	201
First-Line Supervisors of Office and Administrative Support Workers (43-1011)	193
First-Line Supervisors of Production and Operating Workers (51-1011)	191
Medical and Health Services Managers (11-9111)	173
Licensed Practical and Licensed Vocational Nurses (29-2061)	158
Physical Therapists (29-1123)	158
Nursing Assistants (31-1014)	157
Accountants and Auditors (13-2011)	143

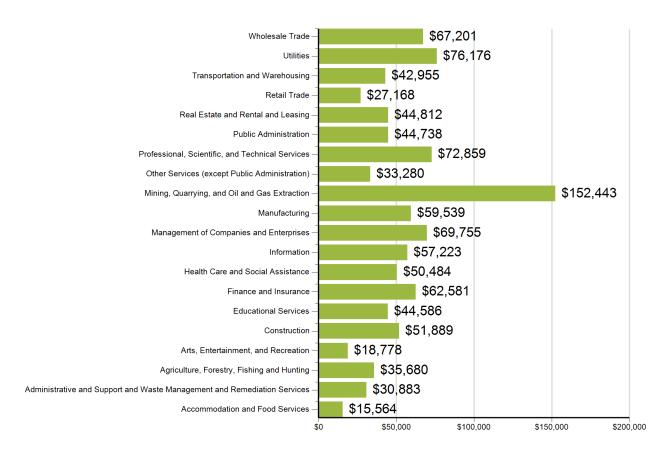
Source: SC Department of Employment & Workforce and The Conference Board's Help Wanted OnLine® Data Series

New Hires by Industry



US Census Bureau, Local Employment Dynamics - Q1 2014

Average Annual Wage by Industry



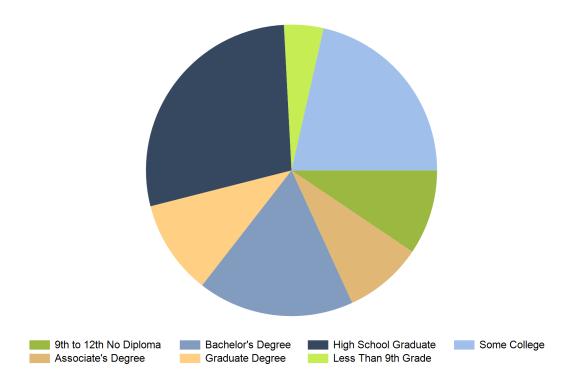
Source: SC Department of Employment & Workforce Quarterly Census of Employment and Wages (QCEW) - Q4 2015

Age of Workers by Industry

Industry	14-18	19-21	22-24	25-34	35-44	45-54	55-64	65+
Total, All Industries	6,263	17,452	25,488	88,953	89,474	92,220	68,523	20,138
Agriculture, Forestry, Fishing and Hunting	26	92	178	763	777	892	707	367
Mining, Quarrying, and Oil and Gas Extraction	0	4	6	47	68	102	97	11
Utilities	0	25	111	878	1,250	1,587	1,273	167
Construction	69	408	736	3,063	3,531	3,670	2,320	707
Manufacturing	83	881	1,688	7,345	9,285	10,559	7,775	1,212
Wholesale Trade	42	287	594	3,120	4,273	4,388	3,056	825
Retail Trade	1,684	4,682	5,037	11,225	8,406	8,562	6,383	2,633
Transportation and Warehousing	61	454	658	2,217	2,505	2,695	1,644	438
Information	47	102	287	1,434	1,501	1,502	1,266	274
Finance and Insurance	16	236	858	5,744	6,936	6,465	4,534	993
Real Estate and Rental and Leasing	21	122	322	1,331	1,205	1,310	955	443
Professional, Scientific, and Technical Services	80	307	868	4,010	3,741	3,653	2,806	1,040
Management of Companies and Enterprises	58	111	178	658	663	648	466	113
Administrative and Support and Waste Management and Remediat	154	1,687	2,711	7,917	6,335	5,896	3,867	1,357
Educational Services	126	366	1,222	7,287	9,596	10,022	8,852	2,779
Health Care and Social Assistance	133	826	2,580	12,281	12,874	12,698	9,648	2,582
Arts, Entertainment, and Recreation	169	331	386	847	680	711	546	291
Accommodation and Food Services	3,177	5,553	5,045	9,252	5,373	4,487	2,504	947
Other Services (except Public Administration)	219	500	736	2,388	2,211	2,340	1,807	927
Public Administration	41	420	1,245	7,106	8,208	9,979	7,981	2,002

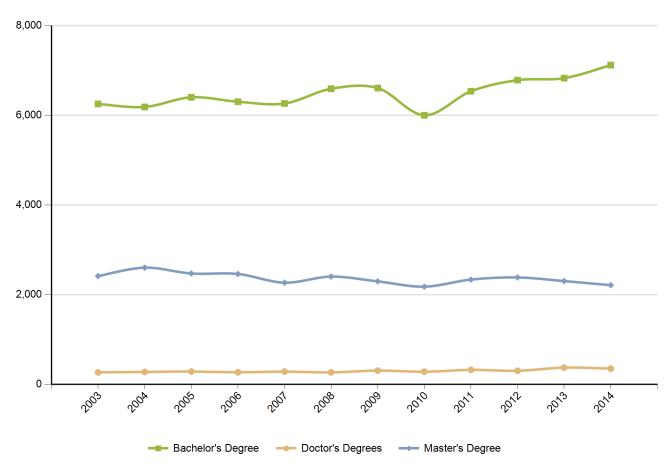
Source: US Census Bureau, Local Employment Dynamics - Q1 2014

Educational Attainment (Population 25 Years and Older)



Source: US Census Bureau, American Community Survey - 2013 5-Year Estimates

Graduate Trends



Source: Institute of Education Sciences (IES), Integrated Postsecondary Education Data System

Educational Institutions

Allen University 1530 Harden Street Columbia, SC 29204 803.376.5700 http://allenuniversity.edu 2014 Degrees Awarded: 81

Centura College-Columbia 7500 Two Notch Road Columbia, SC 29223 803.754.7544 http://www.centuracollege.edu 2014 Degrees Awarded: 86

Columbia Academy of Cosmetology 1221 Sunset Boulevard West Columbia, SC 29169 803.796.9986 http://columbiaacademyofcosmetology.com

Columbia International University 7435 Monticello Rd Columbia, SC 29203 803.754.4100 http://www.ciu.edu

2014 Degrees Awarded: 12

ITT Technical Institute-Columbia 1628 Browning Road, Suite 180 Columbia, SC 29210 803.216.6600

http://www.itt-tech.edu 2014 Degrees Awarded: 103

2014 Degrees Awarded: 45

2014 Degrees Awarded: 315

Kenneth Shuler School of Cosmetology-Columbia 7474 Garners Ferry Road Columbia, SC 29209 803.776.9100 http://www.kennethshuler.com

Lenoir-Rhyne University-Lutheran Theological Southern Seminary 4201 Main St Columbia, SC 29203 803.786.5150 http://ltss.lr.edu 2014 Degrees Awarded: 28

Newberry College 2100 College St Newberry, SC 29108 803.276.5010 http://www.newberry.edu 2014 Degrees Awarded: 198 Benedict College 1600 Harden Street Columbia, SC 29204 803.256.4220 http://www.benedict.edu 2014 Degrees Awarded: 309

Claflin University 400 Magnolia Street Orangeburg, SC 29115 803.535.5000 http://www.claflin.edu 2014 Degrees Awarded: 396

Columbia College 1301 Columbia College Dr Columbia, SC 29203 803.786.3012 http://www.columbiasc.edu/ 2014 Degrees Awarded: 348

Fortis College-Columbia 246 Stoneridge Dr Ste 101 Columbia, SC 29210 803.678.4800 http://www.fortis.edu/ 2014 Degrees Awarded: 230

Kenneth Shuler School of Cosmetology and Nails-Columbia
449 Saint Andrews Rd
Columbia, SC 29210
803.772.6042
http://www.kennethshuler.com
2014 Degrees Awarded: 36

LeGrand Institute of Cosmetology Inc 2418 Broad St Camden, SC 29020 803.425.8449 http://www.legrandinstitute.com 2014 Degrees Awarded: 22

Midlands Technical College 1260 Lexington Drive West Columbia, SC 29170 803.738.8324 http://www.midlandstech.edu 2014 Degrees Awarded: 2066

Orangeburg Calhoun Technical College 3250 Saint Matthews Rd Orangeburg, SC 29118 803.536.0311 http://www.octech.edu 2014 Degrees Awarded: 434 Paul Mitchell The School-Columbia 700 Gervais Street Suite D Columbia, SC 29201 803.772.2232 http://columbia.paulmitchell.edu 2014 Degrees Awarded: 99

Remington College-Columbia Campus 607 Bush River Rd Columbia, SC 29210 803.214.9000 http://www.remingtoncollege.edu/columbia-southcarolina-technical-college 2014 Degrees Awarded: 226

South University-Columbia 9 Science Court Columbia, SC 29203 803.799.9082 http://www.southuniversity.edu 2014 Degrees Awarded: 360

University of Phoenix-Columbia Campus 1001 Pinnacle Point Dr Columbia, SC 29223 866.766.0766 http://www.phoenix.edu 2014 Degrees Awarded: 144

Virginia College-Columbia 7201 Two Notch Rd Columbia, SC 29223 803.509.7100 http://www.vc.edu 2014 Degrees Awarded: 242 Regency Beauty Institute-Columbia 260T Harbison Blvd, Unit 20 Columbia, SC 29212 800.787.6456 http://www.regency.edu 2014 Degrees Awarded: 23

South Carolina State University 300 College St NE Orangeburg, SC 29117 803.536.7000 http://www.scsu.edu 2014 Degrees Awarded: 738

Southeastern Institute-Columbia 1420 Colonial Life Blvd, Suite 80 Columbia, SC 29210 803.798.8800 http://www.southeasterninstitute.com 2014 Degrees Awarded: 137

University of South Carolina-Columbia Columbia-Campus Columbia, SC 29208 803.777.7000 http://www.sc.edu/ 2014 Degrees Awarded: 7470

Source: Institute of Education Sciences (IES), Integrated Postsecondary Education Data System